

**TOBACCO SETTLEMENT AUTHORITY
MEETING AGENDA
December 7, 2016**

YOU ARE HEREBY NOTIFIED that the Tobacco Settlement Authority will hold a Special Meeting in the Authority's Offices at 1000 Second Avenue, Suite 2800, Seattle, WA 98104 in the Board Room at 1:00 p.m. Pacific Time, on Wednesday, December 7, 2016, to consider the following:

- I. Call the Meeting to order – Chair, Ms. Carla DewBerry
- II. Approval of Minutes for the June 8, 2016 Special Meeting – Chair 1
- III. Action Items
 - A. Consider and act on Staff recommendations regarding selection of Legal Counsel – Kim Herman 2
 - B. Finance Report – Mr. Bob Cook
 - 1. Presentation of Independent Auditor's Report – Ms. Amy Sutherland, Moss-Adams, LLP 3
 - 2. Consider and Act on acceptance of Final Audit Report 4
 - 3. Review and consider acceptance of Financial Statement 4
- IV. Information Items
 - A. Invoice for Services – Mr. Bob Cook 5
 - B. Tobacco Securitization Market Update – Ms. Kym Arnone, Jefferies LLC 6
 - C. Trustee report – Ms. Deborah Kuykendall, US Bank 7
- V. Executive Director's Report – Mr. Kim Herman
- VI. Public Comment

Chair: (May limit public comment to five minutes or less per person)
- VII. Executive Session
- VIII. Miscellaneous Business and Correspondence 8
- IX. Adjournment

Board Members may participate in the Special Meeting by dialing in on the designated call-in number.

Next TSA Meeting: Wednesday, June 7, 2017