

**TOBACCO SETTLEMENT AUTHORITY  
MEETING AGENDA  
December 7, 2017**

YOU ARE HEREBY NOTIFIED that the Tobacco Settlement Authority will hold a Special Meeting in the Authority's Offices at 1000 Second Avenue, Suite 2800, Seattle, WA 98104 in the Board Room at 1:00 p.m. Pacific Time, on Thursday, December 7, 2017, to consider the following:

- I. **Call the Meeting to order:** Chair, Ms. Carla DewBerry
- II. **Approval of Minutes for the June 7, 2017 Special Meeting:** Chair 1
- III. **Action Items**
  - A. **Consider and act on Staff recommendations regarding selection of a Financial Advisor – Mr. Kim Herman** 2
  - B. **Finance Report – Mr. Bob Cook** 3
    - 1. Presentation of Independent Auditor's Report – Ms. Amy Sutherland, Moss-Adams, LLP
    - 2. Consider and Act on acceptance of Final Audit Report
    - 3. Review and consider acceptance of Financial Statement
- IV. **Information Items**
  - A. **Invoice for Services – Mr. Bob Cook** 4
  - B. **Tobacco Securitization Market Update – Ms. Kym Arnone, Jefferies LLC** 5
  - C. **Trustee report – Ms. Deborah Kuykendall, US Bank** 6
  - D. **Status of Nonparticipating Manufacturer (NPM) Adjustment Arbitration – Mr. Robert J. (Rusty) Fallis, Assistant Attorney General**
- V. **Executive Director's Report – Mr. Kim Herman**
  - A. **Update on status of potential refunding of a portion of the TSA's outstanding 2013 bonds – Mr. Kim Herman**
- VI. **Public Comment**

**Chair:** (May limit public comment to five minutes or less per person).

**VII. Adjournment**

**Board Members may participate in the Special Meeting by dialing in on the designated call-in number.**

**Next TSA Meeting: Wednesday, June 6, 2018**