

TSA

TOBACCO SETTLEMENT AUTHORITY

Meeting Agenda

YOU ARE HEREBY NOTIFIED that the Tobacco Settlement Authority will hold a Special Meeting in the Authority's Offices at 1000 Second Avenue, Suite 2800, Seattle, WA 98104 in the Board Room at 1:00 p.m. Pacific Time, on Tuesday, July 24, 2018, to consider the following:

I. CALL TO ORDER: *Chair, Ms. Carla DewBerry*

II. APPROVAL OF THE MAY 15, 2018 SPECIAL MEETING MINUTES: *Chair*

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III. ACTION ITEMS:

A. Review and consider adopting the Annual Budget for the period July 1, 2018 – June 30, 2019 – *Mr. Bob Cook*

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B. Review and consider approval of the Financial Statement – *Mr. Bob Cook*

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IV. INFORMATION ITEMS

A. Invoice for Services – *Mr. Bob Cook*

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B. TSA Refunding Recap – *Mr. Kim Herman and Ms. Kym Arnone, Jefferies LLC*

C. Tobacco Securitization Market Update – *Ms. Kym Arnone, Jefferies LLC*

D. Trustee Report – *Ms. Deborah Kuykendall, U.S. Bank*

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1. Payments Update – 2013 Bonds

2. Overview of 2018 Bonds

V. ADDITIONAL INFORMATION ITEMS

A. Executive Director's Report – *Mr. Kim Herman*

B. Authority Meeting Schedule – *Mr. Kim Herman*

1. December 5, 2018

VI. PUBLIC COMMENT : *Chair*

(May limit public comment to five minutes or less per person).

VII. EXECUTIVE SESSION

VIII. MISCELLANEOUS BUSINESS AND CORRESPONDENCE

IX. ADJOURNMENT

Board Members may participate in the Special Meeting by dialing in on the designated call-in number.